July 2009 | \$4650 | PC 1001

### Proposal for Global Weight Management Market



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### **Report Description**

#### Key Take-aways

- To define and measure global weight management market in detail with respect to products, services, ingredients and devices.
- To identify and analyze comprehensively the market structure with respect to the factors influencing the market growth and industry specific challenges.
- To strategically analyze micro markets with respect to their individual growth trends, future prospects and contribution to the total market
- To identify the trends, opportunities and gaps specific to the micro-markets.
- To analyze and forecast the revenues of market segments with respect to geographies (North America, Europe, Asia and Rest of the World)
- To strategically analyze and summarize the core competencies, product and service portfolio, recent developments and alliances of the market players in each of the sub-segments.
- To provide comprehensive analysis of the competitive scenario and blockbusters in this market segment.

### **Markets Covered**

The term weight management in the report refers to weight loss, weight gain and weight maintenance. The report discusses the following segmentation of the global weight management market.

- Weight management food, substitutes and beverages Low calorie ready meals, meal replacement, low calorie confectionaries, Low calorie beverages and other markets.
- Weight management drugs and supplements General anti-obesity prescription drugs, short-term prescription drugs, OTC drug market and supplements, cosmetics.
- Weight management services Media: dietary services and consultation, alternative therapies, professional

services, commercial weight loss food and diet chains, diet food home delivery (fresh and frozen), health club Industry, invasive and non-invasive methods of treatment for weight control)so on.

- Weight management ingredients market General anti-obesity prescription drugs, short-term prescription drugs, OTC drug market and supplements, cosmetics.
- Weight management devices and accessories market Cardio-equipments, weightlifting equipments, sports equipments, home gyms & multi-stack gyms, and accessories market)



#### **Report Description**

Obesity and weight gain issues have always been a major concern impacting the health and fitness of the individuals. Increasing awareness levels among the appearance and calorie conscious consumers have opened up new avenues and opportunities in this market. The significantly high rate of new product entry in the weight management segment necessitates industry participants to adopt proactive strategies. Moreover the larger chunk of the market is not only driven by significant products such as fitness devices and food market, there also exists added opportunities in the minor market such as for fitness accessories. This imposes further need to understand clearly the characteristics and demand for the micro-markets so as to obtain a holistic view of the industry.

While existing reports have attempted to study end-user attitudes and demographics, they do not provide a complete picture from the industry's perspective. This report analyzes the market dynamics exclusively from the industry point of view. Additionally, the topic of weight management previously discussed in other reports focuses only on weight loss and more often only on the food market. This report aims at providing a two-dimensional picture of the market by focusing on all aspects of weight management and weight loss are analyzed at the micro market levels. The report also includes segments for food & beverages, drugs & surgeries, services, fitness equipments and accessories.

Each segment of the report will provide market table, drivers, restraints and opportunities along with the key players and competitive landscape. This report will also provide more than 100 market tables for various geographic regions covering the subsegments and micro-markets. In addition, the report also provides 50 company profiles for each of its subsegments, such as gym providers, weight loss training centres, diet & high calorie food & beverage providers and so on.

The market data will consist of total sales figures of all sub-markets within the weight management market. The report focuses in-depth on the market aspects of the industry. We will study over 500 news items and analyze the new product launches in this market. Key market developments will be sourced from the top 50 companies that are profiled. We will research all the patents and claims documented over the last five years; to get an in-depth understanding of the utility of equipment and products. Secondary research will progress through both paid and unpaid sources. Primary research will be conducted to provide further insight into the weight management segment.

#### Stakeholders

#### The intended audiences for this report include:

- · High calories & low calorie (diet) food and beverage manufacturers
- Fitness equipment and accessory manufacturers
- Weight management drug and supplement manufacturers
- Fitness training centers and professional service providers
- · Diet ingredient manufacturers and suppliers
- Online service providers



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### Sample Executive Summary

#### **Summary Table**

Weight Management Global Market					
	2007	2008	2009	2014	CAGR 2009-2014
Food, substitutes & beverages		12	DIES		
Drugs & supplements		6			
Services market	2114				
Devices & accessories					
Total					

Weight Management Global Market									
	2007	2008	2009	2014	CAGR 2009-2014				
North America		72	DICO						
Europe		e							
Asia Pacific	2114								
ROW									
Total									



#### **1** Introduction

- 1.1 Key take aways
- 1.2. Report description
- 1.3. Market covered
  - 1.3.1. Weight Management food, substitutes and beverages
  - 1.3.2. Weight Management drugs and supplements
- 1.3.3 Weight Management services
- 1.3.4. Weight Management ingredients market
- 1.3.5. Weight Management devices and accessories market
- 1.4. Stakeholders

#### 2 Global Weight Management Market Overview

- 2.1. Market definitions
- 2.2. Diet food substitutes and low calorie beverages
- 2.3. Weight management device and accessories
- 2.4. Weight loss drugs, supplements, and cosmetics
- 2.5. Weight management services
- 2.6. Women primary target for weight management market
- 2.7. Ideal weight individuals soft

- targets
- 2.8. 'All-Organic' increasing weight management market
- 2.9. Emergence of food retail outlets in Asia
- 2.10. Market opportunity lies in no diet and no exercise zone
- 2.11. Market dynamics weight management services is the nucleus
- 2.12. Competitive landscape

- 2.12.1. Agreements & collaborations extending geographic and operational scope
- 2.12.2. New products and services to tap potential targets
- 2.12.3. Internet emerging standalone marketing channel

#### 3 Summary

- 3.1. Weight Management Market Dynamics
  - 3.1.1. Drivers
    - 3.1.1.1. Growing number of obese population
    - 3.1.1.2. Aging population
    - 3.1.1.3. Lifestyle changes increasing diabetes and heart diseases
    - 3.1.1.4. Increase in disposable income levels

- 3.1.1.5. Increasing innovations and technological advancement
- 3.1.1.6. Low calorie beverages have high profit margins
- 3.1.2. Restraints
  - 3.1.2.1. Availability of nil to low cost alternatives
  - 3.1.2.2. Lack of substantial scientific evidence

- 3.1.2.3. Unethical marketing strategies
- 3.1.2.4. High cost of customization

#### 4 Global diet food & beverage

- 4.1. Low calorie beverages
  - 4.1.1. Drivers
    - 4.1.1.1. Aggressive marketing by low calorie brands expanding target segment
    - 4.1.1.2. Enhanced network and distribution channels facilitate increased sales
  - 4.2.1. Restraints
    - 4.1.2.1. Low calorie beverages are no great alternatives
    - 4.1.2.2. Low calorie beverages are often perceived to be unhealthy
    - 4.1.2.3. Taste and discount factors limit consumption of low calorie beverages
- 4.2. Low-calorie/diet carbonated drinks
- 4.3. Herbal/green tea
  - 4.3.1. Drivers
    - 4.3.1.1. Herbal tea is a natural weight loss option
    - 4.3.1.2. Herbal tea helps to lower cholesterol
  - 4.3.1. Restraints
    - 4.3.2.1. Lower awareness among population
    - 4.3.2.2. Limited role of

- branded companies
- 4.4. Slimmers' waters/natural mineral salt drinks
  - 4.4.1. Drivers
    - 4.4.1.1. Weight loss with no effort
    - 4.4.1.2. Cost factor driving consumption levels
    - 4.4.1.3. Bottled water market impacting consumption of Slimmers' water
  - 4.4.2. Restraints
    - 4.4.2.1. Not considered a main stream weight loss product
  - 4.4.2.2. Fear of Ingredients
- 4.5. Other low calorie beverages
  - 4.5.1. Drivers
    - 4.5.1.1. Aggressive marketing strategies attracting consumers
    - 4.5.1.2. Low calorie flavored alcoholic beverage gaining market
    - 4.5.1.3. Local partnership enabling penetration in developing economies
  - 4.5.2. Restraints
    - 4.5.2.1. Fewer low calorie variants in alcohol market
    - 4.5.2.2. Quantity decides the calorie intake
  - 4.5.3. Top players

- 4.6. Sugar free confectionaries and others
- 4.7. Sugar free non-chocolate confectionary
- 4.8. Low calorie ice creams
- 4.9. Sugar-free confectionary
- 4.10. Low calorie desserts
- 4.11. Other confectioneries 4.11.1. Top players
- 4.12. Low calorie ready meals
  - 4.12.1. Eliminate perceived ill effects
  - 4.12.2. Lesser alternatives in low-calorie ready meals market
  - 4.12.3. Reducing meal preparation time in western markets
  - 4.12.4. Increasing varieties of ready meals
  - 4.12.5. Demographic and lifestyle trends
  - 4.12.6. Customized emulsifiers expanding the market
- 4.13. Low calorie frozen ready meals
- 4.14. Low calorie chilled ready meals
- 4.15.Dried and other ready meals
- 4.16.Meal replacement
  - 4.16.1. Meal solutions
  - 4.16.2. Edible bars

4.16.2.1. Top players

- 5 Weight Loss Drugs, Cosmetics & Supplements
  - 5.1. Drugs and supplements
    - 5.1.1. Prescription drugs and others
    - 5.1.2. Herbal diuretics and fat burners
- 5.1.3. 5-htp
- 5.1.4. Cimetidine
- 5.1.5. Calcium/vitamins & carb blockers

#### 5.2. Cosmetics

5.2.1. Slimming creams & serum 5.2.2. Top players





#### 6 Weight Management Devices & Accessories Market

- 6.1. Accessories
- 6.2. Medical device market
  - 6.2.1. Surgical devices
  - 6.2.1.1. Liposuction equipment

#### 7 Weight Loss Service Market

### 7.1. Commercial weight loss food & diet chains

#### 7.1.1. Market drivers

- 7.1.1.1. Availability of low calorie ingredients expands variety of food options
- 7.1.1.2. Increase in number of consumers favoring diet food
- 7.1.2. The market for commercial weight loss food and diet chains is expected to reach \$111.6 billion by 2014, growing at a Cagr of 17%.
- 7.1.3. Organic & herbal food chain
  - 7.1.3.1. Organic food preferred over ordinary food
  - 7.1.3.2. Organic and herbal food promote growth Of these services
- 7.1.4. QSR (quick serving restaurants)
  - 7.1.4.1. Drivers
  - 7.1.4.2. QSRs with well established network have expanded at a fast pace
  - 7.1.4.3. Low cost diet food has increased the number of consumers

#### 7.2. Weight loss programs

7.2.1. Drivers

- 7.2.1.1. Personalized approach to weight loss
- 7.2.1.2. Professional help

- 7.2.2. Restraints
  - 7.2.2.1. Alternative methods for weight loss restraints the growth of the industry
  - 7.2.2.2. Such programs are expensive
  - 7.2.2.3. Commercial weight loss program (slimming centers)
  - 7.2.2.4. Hospital based weight loss program
- 7.2.3. Top players

#### 7.3. Health Club Industry

- 7.3.1. Fragmentation of the health club industry
- 7.3.2. Consumer demographics
- 7.3.3. Drivers
  - 7.3.3.1. Health clubs becoming a place to socialize
  - 7.3.3.2. Rise in the women oriented health clubs
  - 7.3.3.3. Membership of health clubs perceived as a status symbol

#### 7.4. Invasive & Non- Invasive Methods for Weight Loss

- 7.4.1. Invasive methods
  - 7.4.1.1. Liposuction
  - 7.4.1.1.1. Suction-assisted Liposuction
  - 7.4.1.1.2. Twin-cannula (assisted) Liposuction
  - 7.4.1.1.3. Power-assisted

6.2.2.1. Endoscopic Instruments

6.2.2. Electrosurgical/endosurgical equipment

- Liposuction
- 7.4.1.1.4. External Ultrasound-assisted Liposuction
- 7.4.1.1.5. Water-assisted Liposuction
- 7.4.1.2. Bariatric surgery
  - 7.4.1.2.1. Predominantly restrictive procedures
- 7.4.1.2.2. Vertical banded gastroplasty
- 7.4.1.2.3. Adjustable gastric band
- 7.4.1.2.4. Sleeve gastrectomy
- 7.4.1.2.5. Mixed procedures and others
- 7.4.1.2.6. Gastric bypass surgery

#### 7.5. Top players

- 7.5.1. Non-invasive/minimally invasive methods
  - 7.5.1.1. Drivers
    - 7.5.1.1.1. Cost advantage
    - 7.5.1.1.2. Higher rate of acceptance of minimal invasive surgery techniques
    - 7.5.1.1.3. Less painful and quicker recovery method of surgery
  - 7.5.1.2. Accent XL therapy
  - 7.5.1.3. Toga
  - 7.5.1.4. Ultrasonic

#### 7.6. Professional Services

- 7.6.1. Personal trainers & coach7.6.2. Dieticians7.6.2.1. Drivers7.6.2.1.1. Structured weight
  - loss program 7.6.2.1.2. Acceptance by the corporate sector

#### 8 Ingredients

- 8.1. Food & beverages ingredients market
- 8.2. Low calorie sweeteners
  - 8.2.1. Drivers
    - 8.2.1.1. Rise in the number of diabetic patients
    - 8.2.1.2. People are getting more health conscious

- 7.6.3. Doctors (prescriptive services)
- 7.7. Diet Food Home Delivery (Fresh & Frozen)
  - 7.7.1. Fresh food (local diet home delivery providers)
  - 7.7.2. Frozen food (ship diet frozen food)
- 7.8. Media: Dietary Services & Consultation
- 7.8.1. Tele-shopping services
- 7.8.2. Teleconsulting and online consulting
- 7.9. Top Players

- 8.2.1.3. Sugar free bakery products gaining in popularity
- 8.2.2. Restraints
  - 8.2.2.1. Consumption of artificial sweeteners considered unsafe
  - 8.2.2.2. Artificial sweetener products are expensive
- 8.2.3. Natural Sugar Substitutes
- 8.2.4. Polyols
- 8.2.5. Other Sweeteners
- 8.2.6. Artificial Sugar Substitutes
  - 8.2.6.1. Drug supplement ingredients

#### 9. Geographic Analysis of Weight Management Market

9.1. North America

#### 9.2. Europe

- 10. Company Profiles
  - 10.1. Abbott nutrition/eas
  - 10.2. Acatris inc
  - 10.3. Ahd international
  - 10.4. Aidp inc.
  - 10.5. Ajinomoto co inc.
  - 10.6. Alpro Itd
  - 10.7. Amer sports corporation
  - 10.8. Amylin pharmaceuticals
  - 10.9. Astrazeneca pharmaceuticals
  - 10.10. Atkins nutritionals, inc
  - 10.11. Bio-synergy Itd

- 10.12. Body-solid, inc
- 10.13. Bowflex fitness
- 10.14. Brunswick corporation
- 10.15. Cap barbell
- 10.16. Champion nutrition, inc
- 10.17. Changzhou kaile biochemical technology co., ltd
- 10.18. Clif bar & company
- 10.19. Cumberland packing corporation
- 10.20. Cybex international, inc
- 10.21. Danbury hospital

- 10.22. Danisco
- 10.23. Fuze beverage

9.3. Asia And Others

- 10.24. Glaxosmithkline plc
- 10.25. Hershey foods corp
- 10.26. Jenny craig
- 10.27. Kao corporation
- 10.28. Kellogg corporate
- 10.29. Kraft foods, inc
- 10.30. Mcneil nutritionals, Ilc



- 10.31. Merck & co.
- 10.32. Merisant company
- 10.33. Met-rx meal
- 10.34. Nautilus inc
- 10.35. Nestle sa.
- 10.36. Nutrasweet company
- 10.37. Nutrinova inc ... 162
- 10.38. Quaker oats Itd

- 10.39. Reebok international limited
- 10.40. Russell stover candies, inc
- 10.41. Skinny water
- 10.42. Slim-fast foods company
- 10.43. Streamline foods limited
- 10.44. Soloflex inc
- 10.45. Takeda pharmaceutical company ltd

- 10.46. The coca-cola company
- 10.47. Unilever PLC
- 10.48. Vivus inc
- 10.49. VLCC group
- 10.50. Weight watchers
- 10.51. Wellness international

#### 11 Patent Analysis

11.1 Products and Services

- 11.1.1. Patent analysis by geography
- 11.1.2. Top Players
- 11.1.3. Patents by Assignee

#### Appendix



Weight Management – Food, Substitutes & Beverages									
	2007	2008	2009	2014	CAGR 2009-2014				
Diet food & substitutes	10	Tab	es						
Beverages C9	mpre								
Total									

Weight Management – Diet Food & Substitutes								
	2007	2008	2009	2014	CAGR 2009-2014			
Reduced-fat, reduced-sugar & low-carbohydrate products		05						
Meal replacement & appetite suppressants	120	Job -						
Artificial sweeteners								
Organic food								
Total								

Weight Loss – Reduced-Fat, Reduced-Sugar & Low-Carbohydrate Products									
	2007	2008	2009	2014	CAGR 2009-2014				
Ready meals									
Chilled ready meals		1	hjes						
Frozen ready meals		6							
Confectionery & bakery products	311-6								
Others									
Total									



Weight Management – Meal Replacement & Appetite Suppressants								
	2007	2008	2009	2014	CAGR 2009-2014			
Packaged food market		05						
Impulse and indulgence products	120	I O P						
Nutrition/staples								
Meal solutions								
Total								

Artificial Sweeteners					
	2007	2008	2009	2014	CAGR 2009-2014
Natural sugar substitutes			hles		
Artificial sugar substitutes	mn	le la			
Total	ang				

Artificial Sweeteners									
	2007	2008	2009	2014	CAGR 2009-2014				
Sugar-free confectionery									
Sugar-free non-chocolate confectionery		Tal	hjes						
Desserts		era							
Ice creams	31115								
Others									
Total									



#### Weight Loss – Beverages 2007 2008 2009 2014 CAGR 2009-2014 Meal replacement drinks nple rables Drinks to increase energy expenditure Fat conversion inhibiting drinks Anti-bloating/diuretic drinks Blood sugar-stabilizing/insulin regulating drinks Satiety promoting/appetite-suppressing drinks Body composition drinks Dietary calcium Low-calorie/diet drinks Slimmers' waters/natural mineral salt drinks Tea (black, green, and oolong) Total

Weight Loss – Drugs, Supplements & Cosmetics									
	2007	2008	2009	2014	CAGR 2009-2014				
General anti-obesity prescription drugs			11es						
Short term prescription drugs		10	20-						
OTC drug market & supplements	am	010							
Cosmetics	24								
Total									



Weight Loss – General Anti-Obesity Prescription Drugs									
	2007	2008	2009	2014	CAGR 2009-2014				
Xenical									
Meridia			1.105						
Ectiva		1 72							
Reductil		Je							
Acomplia	Sam								
Others									
Total									

Weight Loss – Short Term Prescription Drugs									
	2007	2008	2009	2014	CAGR 2009-2014				
Bontril (Phendimetrazine Tartrate)			<b>h1es</b>						
Desoxyn (Methamphetamine) And Ionamin		13							
Adipex-P (Phentermine)	mp								
Total									

Weight Loss – OTC Drug Market & Supplements									
	2007	2008	2009	2014	CAGR 2009-2014				
Alli									
Herbal diuretics.									
5-HTP		h	es						
Cimetidine	10	130							
Ephedrine/caffeine/aspirin (eca stack)	npro								
Country mallow									
Bitter orange									
Calcium/Vitamin D									
Spirulina supplements (algae tablets)									
Others									
Total									



#### Weight Loss – Cosmetics

	2007	2008	2009	2014	CAGR 2009-2014
Slimming creams & serum					
Wrap-ups			<b>h1es</b>		
Calorie off massage shapers		10 78			
Others	com	<u> </u>			
Total	Dat				

Weight Management Services										
	2007	2008	2009	2014	CAGR 2009-2014					
Media: dietary services & consultation			hles							
Alternative therapies		10 12								
Professional services	com									
Total	Da									

Weight Management Services – Dietary Services & Consultation										
	2007	2008	2009	2014	CAGR 2009-2014					
Online information & consulting websites			105							
Teleconsulting		19	DICP							
Tele-shopping services		16								
Forums & communities	2111									
Total										



Weight Management Services – Alternative Therapies										
	2007	2008	2009	2014	CAGR 2009-2014					
Ayurveda										
Homeopathy			1.105							
Reiki		1 79	01-							
Yoga		Je								
Acupuncture	Sam									
Massage	V.									
Total										

Weight Management Services – Professional Services									
	2007	2008	2009	2014	CAGR 2009-2014				
Personal trainers & coach			105						
Dieticians		19	Dice						
Doctors (prescriptive services)		16							
Others – counseling, mentors etc.	211								
Total									

Weight Management – Services										
	2007	2008	2009	2014	CAGR 2009-2014					
Commercial weight loss food & diet chains			105							
Diet food home delivery (fresh & frozen)		19	Dice							
Health club industry		le								
Bariatric surgery	311									
Total										



Weight Management – Commercial Weight Loss Food & Diet Chains										
	2007	2008	2009	2014	CAGR 2009-2014					
Organic & herbal food chain			1-105							
QSRs (quick serving restaurants)		T	D							
Casual dining		DIE								
Others	Sar									
Total										

Weight Loss – Diet Food Home Delivery (Fresh & Frozen)									
	2007	2008	2009	2014	CAGR 2009-2014				
Fresh food (local diet home delivery providers)		Tak	les						
Frozen food (ship diet frozen food)	mnle	Tar							
Total									

Weight Management – Health Club Industry									
	2007	2008	2009	2014	CAGR 2009-2014				
Weight management programs & diet chains		Tak	les						
Fitness centers	mnle	Tar							
Total									

Weight Loss – Invasive & Non-Invasive Methods									
	2007	2008	2009	2014	CAGR 2009-2014				
Non-invasive/minimally invasive methods		nle	Tabi	CD					
Invasive methods	San	Pro							



Weight Loss – Non-Invasive Methods					
	2007	2008	2009	2014	CAGR 2009-2014
Laser therapy (infra, RF, ultrasonic)			- 1	les	
Bioentrics(R) Intragastric Balloon (Bib(R))		10	20		
Endoluminal trans-oral tissue approximation & ligation	m	pro			
Тода	Dar				

Weight Loss – Invasive Methods					
	2007	2008	2009	2014	CAGR 2009-2014
Liposuction	le Ta	Dre			
Bariatric surgery Sam	IP				

Weight Loss – Liposuction								
	2007	2008	2009	2014	CAGR 2009-2014			
Suction-Assisted Liposuction (SAL)								
Ultrasound-Assisted Liposuction (UAL)				h	les			
Power-Assisted Liposuction (Pal)			10					
Twin-Cannula (Assisted) Liposuction (TCAL Or TCL)	C	an						
External Ultrasound-Assisted Liposuction (XUAL Or EUAL)	1	Dar						
Water-Assisted Liposuction WAL)								

Weight Loss – Bariatric Surgery					
	2007	2008	2009	2014	CAGR 2009-2014
Predominantly malabsorptive procedures				ahle	S
Predominantly restrictive procedures		Cam	ple		
mixed procedures	Ì	Dan			



Weight Management – Mode Of Total Service Delivery										
	2007	2008	2009	2014	CAGR 2009-2014					
Weight management educational DVDs &	CDs									
Cookbooks			1-105							
Journal & magazines		1 72								
Motivational & self-help guides		e -								
Online & telephone	Sam									
Professional service	V.									
Total										

Weight Loss Ingredients Market					
	2007	2008	2009	2014	CAGR 2009-2014
Fat burners			1-105		
Fat and carb blockers		1.79			
Appetite suppressants & satiety		216			
Other ingredients in drugs & injections	Sar				
Total					

Weight Management Devices & Accessories									
	2007	2008	2009	2014	CAGR 2009-2014				
Cardio equipment									
Weight lifting equipment				h	es				
Sports equipment (tennis, badminton & others)			10	190					
Gyms		an	6.						
Accessories	-	Dar							
Total									



#### Cardio Equipment

	2007	2008	2009	2014	CAGR 2009-2014
Elliptical machines					
Treadmills					
Exercise bikes		h	es		
Upright exercise bikes	10	av			
Recumbent exercise bikes	npie				
Steppers					
Rowing machines.					
Inversion machines					
Total					

Weight Lifting Equipment					
	2007	2008	2009	2014	CAGR 2009-2014
Dumbbells				les	
Kettle bells		10	1310		
Weight plates					
Total	P				

Gyms					
	2007	2008	2009	2014	CAGR 2009-2014
Home gyms		IN T	ables		
Multi stack gyms	Sami	DIG			
Total					



Accessories					
	2007	2008	2009	2014	CAGR 2009-2014
Weight lifting vests, equipment, straps & belts					
Sport shoes & other fitness foot wear					
Equipment mats		r.10	es		
Pedometers	10	Tab.			
Ab & ankle straps	nple				
Ankle & wrist weight					
Athletic apparel					
Back & chest expanders & toners					
Bar pads, spring clips, clamps & collars					
Calf machines & blocks					
Sit up bars					
Gym belts (dip & raise belts)					
Hand grips & gloves					
Magnetic therapy equipment					
Others					
Total					

Medical Devices Market					_
Surgical devices	2007	2008	2009	2014	CAGR 2009-2014
Monitoring and visualization systems			r-h	les	
Electrosurgical/endosurgical and auxiliary (radiofrequency) equipment		ple	120		
Total	Dar				



#### Surgical Devices Market

	2007	2008	2009	2014	CAGR 2009-2014
Hand instruments	2007	2000	2000	2077	
Insufflators				1-1	eS
Power surgical instruments			~	F3-0	
Liposuction equipment			<u>-940</u>		
Other (disposables)	C	8			
	<i>•</i>				
Total					

Monitoring & Visualization Systems					
	2007	2008	2009	2014	CAGR 2009-2014
Cameras and video support			<b>h1es</b>		
Non-invasive blood pressure monitoring cuffs	-	18			
Others	mp				
Total	2				

Electrosurgical/Endosurgical & Auxiliary (Radiofrequency) Equipment						
	2007	2008	2009	2014	CAGR 2009-2014	
Lap-band			1-105			
Laser equipment (RF, infra red etc)		T				
Endoscope & instruments		016				
Other	Sar					
Total						



### ler Form

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